

NIST Cybersecurity Framework 10 Step Guide

Protecting client confidentiality, maintaining compliance, and building trust.

1 Identify Critical Assets



Catalog sensitive data:
case files, client
communications, etc.

→ **Know** what you have to protect it effectively

3 Establish Security Policies



Create policies for passwords,
device use, remote work, and
data

→ **Empower** your team with clear expectations

5 Train Your Team



Educate attorneys and staff
on phishing, safe browsing,
and client data handling.

→ **People are your first line of defense**

7 Implement Safeguards



Deploy MFA, firewalls, 24x7
endpoint protection, etc.

→ **Build strong**, layered defenses

9 Create an Incident Response Plan



Outline how your firm will
respond if there is a security
incident

→ **Speed and transparency matter**

2 Assess Your Current Posture



Evaluate your existing
cybersecurity practices using
NIST CSF

→ **Reveal gaps** and prioritize improvements

4 Review Cyber Insurance Policy



CGP provides a free policy
review to ensure your firm is fully
covered

→ **Ensure Policy** aligns with firm's risks

6 Gather Client Requirements



Understand the security
requirements of your clients as
each may have different needs

→ **Aligns** the firm with client compliance needs

8 Practice with tabletop exercises



Simulate a cybersecurity incident
in a no-risk environment to test
your firm's response

→ **Schedule yearly** to review and improve your plan

10 Back Up & Recover



Regularly back up data and test
restore procedures

→ **Prepare for worst case scenarios with minimal
downtime**



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